Name:

Career

Career (Job Title):

Salary:

Website\*:[insert link]

City of residence:

Income

**Deductions:**

Taxes are 28.8%

Retirement Contribution 3.25%

Medical Insurance $115.00

Dental Insurance $34.65

Gross Salary:

Net Salary:

College

College:

Degree: Bachelors/ Masters/ Doctorate

Website\*:[insert link]

Cost of College:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | \* |  | = |  |
| Years | Yearly Tuition and Expenses | Total Cost |

Website\*:[insert link]

GPA Scholarship:

Parental Involvement:

Student Loan

**Direct Subsidized OR PLUS Loan**

Loan Amount (max $27,000):

Loan Term: 10 years

Loan Percent: 6.8% (compounding monthly)

Total Cost:

Number of Payments:

Monthly Payment:

Loan Amount (remaining balance):

Loan Term: 10, 15 or 25 years

Loan Percent: 6.41% (compounding monthly)

Total Cost:

Number of Payments:

Monthly Payment:

Car

**New OR Used**

PIC

Make:

Model:

Year:

Cost:

Website\*:[insert link]

Auto Loan Bank:

Loan Amount:

Percent:

Website\*:[insert link]

Total cost:

Number of Payments:

Monthly Payment:

PIC

Make:

Model:

Year:

Cost:

Website\*:[insert link]

Auto Loan Bank:

Loan Amount:

Percent:

Website\*:[insert link]

Total cost:

Number of Payments:

Monthly Payment:

Apartment

City, State:

Complex Name:

Description (# of Bed/ # of Bath):

Rent:

Roommates (no sharing rooms):

Website\*:[insert link]

Living Expenses

Water: $45.00

Electric: $75.00

Car Insurance: $100.00

Renters Insurance: $30.00

Additional Expenses

Cell Phone:

Website\*:[insert link]

Internet:

Website\*:[insert link]

Cable:

Website\*:[insert link]

Gas (Auto):

Website\*:[insert link]

Food:

Website\*:[insert link]

Entertainment:

Website\*:[insert link]

Savings:

Website\*:[insert link]

Life Insurance:

Website\*:[insert link]

Budget

|  |  |  |
| --- | --- | --- |
| Bill | Cost | Balance: [net income] |
| Apartment |  |  |
| Student Loan |  |  |
| Car |  |  |
| Water | $45 |  |
| Electric | $75 |  |
| Car Insurance | $100 |  |
| Renters Insurance | $30 |  |
| Cell Phone |  |  |
| Internet |  |  |
| Cable |  |  |
| Gas(auto) |  |  |
| Food |  |  |
| Entertainment |  |  |
| Savings |  |  |
| Life Insurance |  |  |
| Other: |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  | Balance: |  |